

NEW DIMENSIONS WEALTH MANAGEMENT, LLC

FINANCIAL PLANNING FEE SCHEDULE

Adjusted Gross Income (less than or equal)	Net Worth excluding primary home equity				
	\$0 to \$500,000	\$500,000 to \$1,000,000	\$1,000,000 to \$1,500,000	\$1,500,000 to \$2,000,000	Over \$2,000,000
\$50,000	\$2,000	\$2,250	\$2,500	\$2,750	\$3,000
\$100,000	\$2,250	\$2,500	\$2,750	\$3,000	\$3,250
\$200,000	\$2,500	\$2,750	\$3,000	\$3,250	\$3,500
\$300,000	\$2,750	\$3,000	\$3,250	\$3,500	\$3,750
\$400,000	\$3,000	\$3,250	\$3,500	\$3,750	\$4,000

Plans outside the range will be priced individually

WEALTH MANAGEMENT FEE SCHEDULE

<u>Household Assets</u>	<u>Annual Fee</u>
Initial \$500,000	0.80%*
Next \$500,000	0.60%
Next \$500,000	0.40%
All assets over \$1,500,000	0.30%

*There is a minimum annual fee of \$3,000

NEW DIMENSIONS WEALTH MANAGEMENT
972.972.8565 www.NDWealth.com