

NEW DIMENSIONS WEALTH MANAGEMENT, LLC

FINANCIAL PLANNING FEE SCHEDULE

		Net Worth excluding primary home equity				
Adjusted Gross Income (less than or equal)		\$0 to	\$500,000 to	\$1,000,000 to	\$1,500,000 to	Over
		\$500,000	\$1,000,000	\$1,500,000	\$2,000,000	\$2,000,000
	\$50,000	\$2,000	\$2,250	\$2,500	\$2,750	\$3,000
	\$100,000	\$2,250	\$2,500	\$2,750	\$3,000	\$3,250
	\$200,000	\$2,500	\$2,750	\$3,000	\$3,250	\$3,500
	\$300,000	\$2,750	\$3,000	\$3,250	\$3,500	\$3,750
	\$400,000	\$3,000	\$3,250	\$3,500	\$3,750	\$4,000

Plans outside the range will be priced individually

WEALTH MANAGEMENT FEE SCHEDULE

<u>Household Assets</u>	<u>Annual Fee</u>
Initial \$500,000	0.80%*
Next \$500,000	0.60%
Next \$500,000	0.40%
All assets over \$1,500,000	0.30%

*There is a minimum annual fee of \$4,000

NEW DIMENSIONS WEALTH MANAGEMENT
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